



Rochester Hope for Pets  
 2816 Monroe Avenue  
 Rochester, NY 14618  
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Federal Tax ID# 26-2720084

## Planned Giving to Rochester Hope for Pets

As a charitable non-profit organization, planned gifts enable us to focus even more on saving companion animals' lives, keeping them with their human families, and increasing the level of assistance we are able to provide to our programs.

This document is a tool that assists us in ensuring the best possible stewardship of your generously planned gifts to Rochester Hope for Pets. This is neither a legal document nor a binding pledge. The information you provide will assist our planning and inform us of your recognition wishes.

To assist Rochester Hope for Pets in its mission to save companion pets' lives by providing veterinary financial assistance to families unable to afford life-saving care, I would like to inform you that:

- I have included Rochester Hope for Pets in my will or living trust.
- I have established an income-producing gift plan for the benefit of Rochester Hope for Pets (gift annuity, charitable remainder trust, other).
- I have made other estate provisions naming Rochester Hope for Pets as beneficiary.
- I have attached a letter describing my future gift to Rochester Hope for Pets;
- or*
- Here is a brief description of my planned gift:

\_\_\_\_\_

\_\_\_\_\_

The approximate amount of my planned gift to Rochester Hope for Pets is: \$ \_\_\_\_\_

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_ Email \_\_\_\_\_

- I/We would be pleased to be publicly recognized for this gift. The name(s) will appear as listed above. The terms of my gift will remain confidential.
- I/We prefer to remain anonymous.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_



## Sample Language

You may include a bequest to support Rochester Hope for Pets when preparing your will or by adding a codicil to your present will. Bequests may be of cash, securities, real estate or other property. Bequests of all sizes are welcome, whether they are outright, contingent or residual.

The following information is not intended to be legal or tax advice. We recommend that you consult with a qualified estate planning attorney when drafting your will. These are suggestions only to be of assistance to you or your attorney when considering a planned gift to Rochester Hope for Pets.

### **Specific Bequest:**

"I give Rochester Hope for Pets, Rochester, New York 14618 the sum of \$\_\_\_\_\_ to be used for the general support of Rochester Hope for Pets."

### **Residual Bequest:**

"I give Rochester Hope for Pets, Rochester, New York, 14618, \_\_\_\_\_ percent of the residue of my estate to be used for the general support of Rochester Hope for Pets."

### **Contingent Bequest:**

"In the event that \_\_\_\_\_ predeceases me, I give I give Rochester Hope for Pets, Rochester, New York 14618, the sum of \$\_\_\_\_\_ (or, alternatively, \_\_\_\_\_ percent of the residue of my estate) to be used for the general support of Rochester Hope for Pets."

If you are considering designating how your bequest will be used please contact (or have your professional advisor contact) us at 585-271-2733 x89 or [rochesterhopeforpets@gmail.com](mailto:rochesterhopeforpets@gmail.com).