

Rochester Hope for Pets Instructions for Gifts of Stock



Thank you for your interest in making a gift of stock to Rochester Hope for Pets. Please complete and fax your stock gift instructions to your broker and also send instructions to our broker as outlined below.

1) To your broker: _____

Please direct the following stock gift on my behalf to **CadaretGrant**:

Date: _____

Stock: _____

#Of Shares: _____

Gift Designation: General Purposes Specific Program _____

Donor Name: _____

Donor Signature: _____

The stock may be delivered by electronic transfer to **CadaretGrant DTC** for deposit in following account:

Rochester Hope for Pets
Account Number: N3C-190773
Federal Tax ID: 26-270084
DTC Number: 0443

2) Please FAX these instructions to our broker so that we may appropriately credit your donation:

Terence Coholan, CFP
Commonwealth Financial Group
1633 Empire Boulevard
Webster, NY 14580
Tel: 585-248-5150
FAX: 585-248-5226

3) Please also call, fax or email us to let us know that the transaction is in process:

Amy Laukaitis, MHA
Rochester Hope for Pets
2816 Monroe Avenue
Rochester, NY 14618
Tel: 585-271-2733 x27
FAX: 585-271-7815
Email: Rochesterhopeforpets@gmail.com

Valuation of Gifts:

- Electronic transfer of funds is credited to the donor on the day the transaction is completed.
- Mailed stock gifts are credited the day the gift is sent (post mark). Please note that mailed stock gifts require additional documentation.